

# CONNECTICUT GIVING REPORT

June 2018



## About Giving in Connecticut

This report covers giving for calendar year 2015, the most recent year available for comparable data. Every year the Connecticut Council for Philanthropy (CCP) collects and analyzes information for this report from a variety of sources including the University of Indiana's Giving USA and Generosityforlife.org, Guidestar, the IRS Statistics of Income Division, and from 990 and 990-PF tax returns collected by the Foundation Center.

While there are limitations to the data, we aimed to improve our overall data this year by including the University of Indiana's Generosityforlife.org data and by querying our corporate members about their grantmaking. Despite this, overall statistics about individual giving are low as they only capture donations by taxpayers who itemize their federal tax returns. Similarly, corporate giving through foundations is captured in overall foundation totals while giving through corporate giving is only captured in the top 100 list.

*The Connecticut Giving Report* collects, analyses, and disseminates top-line information about Connecticut's philanthropic community. We hope this report is useful to our members as well as other grantmakers, national, state, and local leaders, and the general public.

For more details, including additional charts and graphs that drill down on the available data, go to:  
[www.CTphilanthropy.org/resources/giving-report-2018](http://www.CTphilanthropy.org/resources/giving-report-2018).

Contributing report staff: Karla Fortunato, Laurie Allen

# Introduction

Data is a critical tool for the philanthropic field and the organizations it supports. It helps grantmakers understand the landscape in which they work, it informs strategies, and it helps our community evaluate its impact.

For years, the Connecticut Council for Philanthropy has produced a data-based report about the philanthropic giving that originates in Connecticut. This year, our report includes two juxtaposed headlines: that giving reached a new high in 2015, with residents and organizations providing \$5 billion in grants and donations; and that the numbers of charitable givers in the state has been on a slow decline and will likely drop further with the implementation of the new tax law.

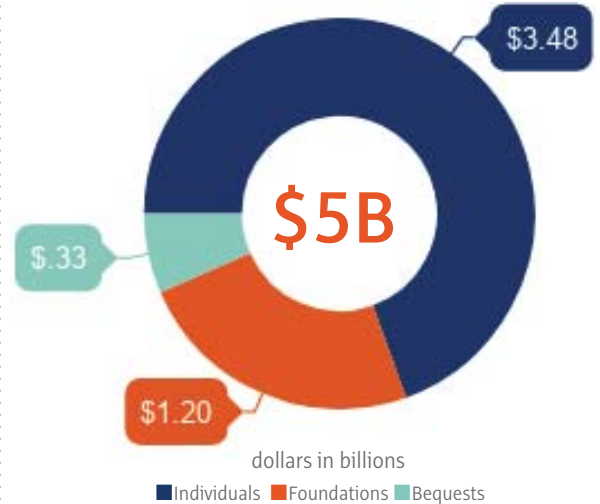
While this year's Giving in Connecticut aims to provide a snapshot of philanthropic giving in the state – how much was given? who gave? what issues were supported? – we asked some new questions too. How much of the state's foundation grantmaking supports organizations in the state? How much out-of-state foundation funding flows into the state to support nonprofit organizations? Which populations are foundations aiming to impact?

At CCP, we have concerns that new federal tax laws and the state's fiscal status could depress future charitable giving. These issues, combined with state and federal cutbacks, could pose serious threats to the financial health of Connecticut's nonprofit organizations, particularly those serving those most in need.

CCP will continue to deepen its work in the future—unpacking big picture data to better understand the realities of the philanthropic landscape in Connecticut, the challenges it faces, and the opportunities that exist.

We hope this report helps inform grantmaking, catalyze conversations, and grow the visibility and importance of the philanthropic community, especially at this moment in time. We welcome your questions and your input as we increase our investment in data, analysis, and resource development.

## Connecticut Charitable Giving 2015



## Table of Contents

Introduction .....	1
CT Charitable Giving .....	2
Individual Giving .....	4
Where Do Individual Dollars Go? .....	9
Foundation Giving.....	5
Foundations By Type .....	6
Community Foundation Giving .....	7
Private Foundation Giving.....	8
Operating Foundation Giving.....	8
Corporate Foundation Giving .....	8
Where Do Foundation Dollars Go? .....	10
Out-of-State Dollars & CT Recipients .....	12
CCP Members .....	13
A: CCP Members Assets & Giving.....	14
Appendices:	
B: Top 100 CT Grantmakers by Total Giving.....	17
C: Top 100 CT Grantmakers by Total Assets.....	19
Afterword.....	21

# Charitable Giving in 2015

## Total Giving Continued to Increase

In 2015, charitable giving from CT foundations and residents totaled \$5 billion, an increase of 11% over 2014. Reaching \$5 billion marks a new high point in Connecticut giving which has grown more than \$2 billion since 2010. Giving across all tracked sources—individuals, bequests, and foundations—increased in 2015.



Individuals and foundations in Connecticut gave \$5 billion to charitable organizations in 2015.

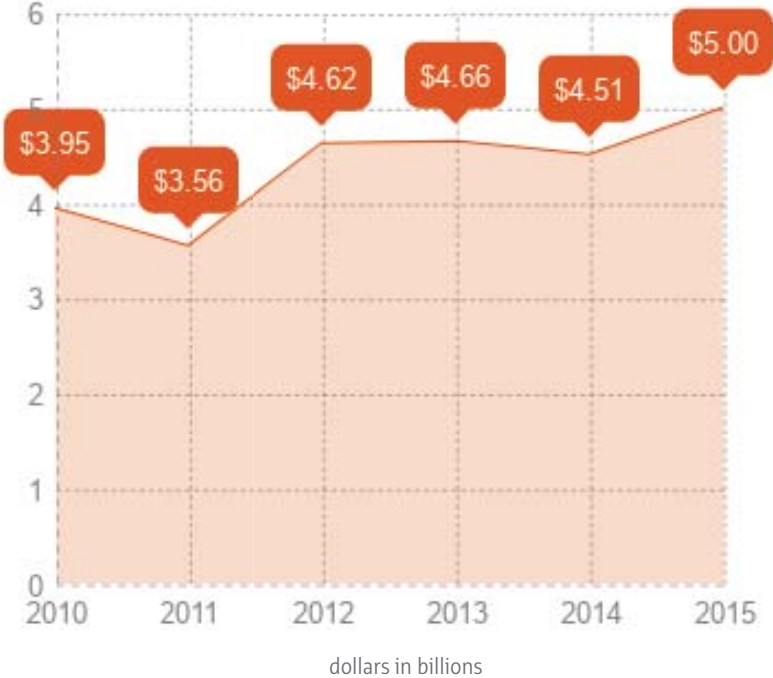
As in past years, individual donations comprised the majority of charitable giving. In 2015, \$3.81 billion of giving, 76%, was provided by individuals in the state through traditional giving and bequests. This represents growth of \$317 million, 9%, over 2014.

While this growth is significant, it is primarily made up by a rise in bequests. Bequests, or property given through a will, are the most unpredictable giving source, often fluctuating significantly from year to year. In 2015, bequests grew by \$240 million to \$330 million.

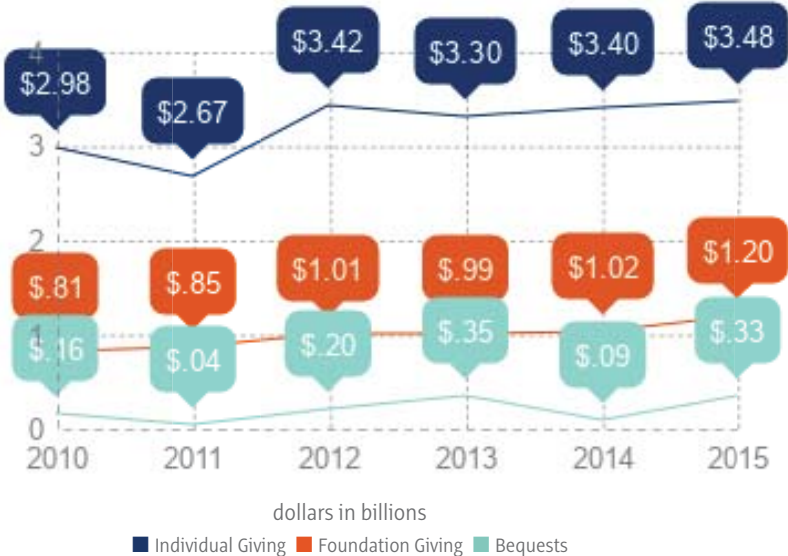
Individual giving on its own, however, grew much more modestly, \$77 million from 2014 to 2015. Growth in individual giving totaled 2.3%, quite a bit lower than the national growth rate of 5.7%

Conversely, giving by Connecticut foundations grew more robustly. In 2015, the state's foundations provided grants totaling \$1.2 billion, up 17% over 2014. This increase was much higher than growth seen among foundations nationally, which grew by 4%.

## 6-Year Total Giving



## Individual and Foundation Giving



# Individual Giving

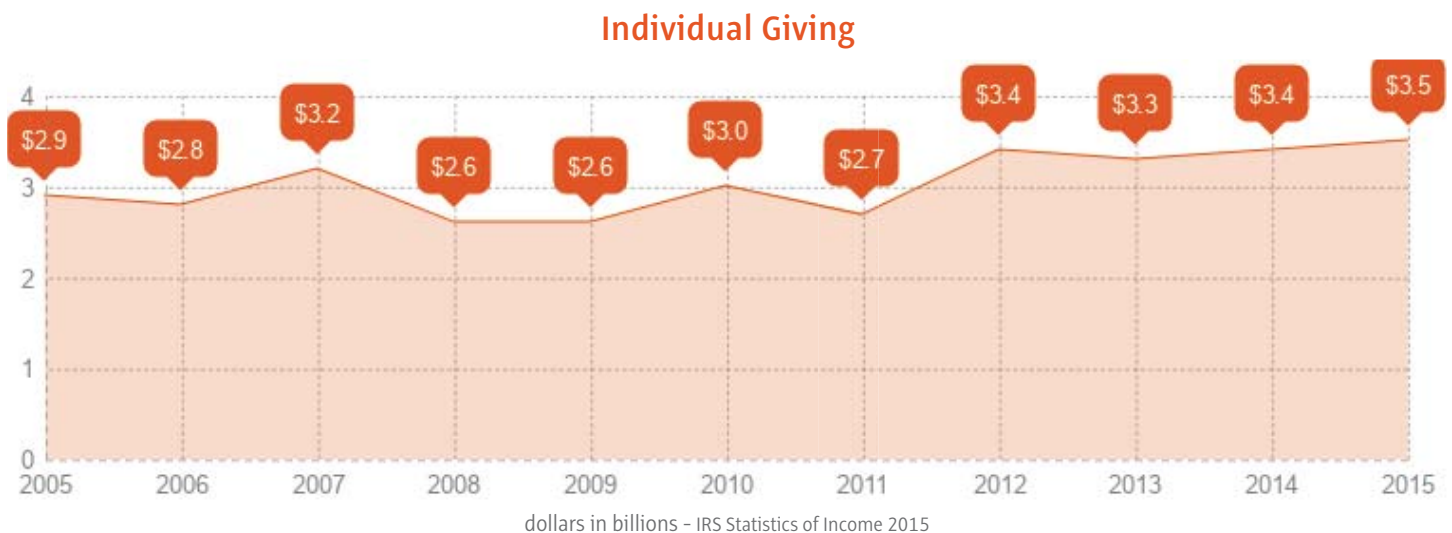


**74%**  
of Connecticut  
households  
donate to charity.

## Individual Giving Continued to Grow

In 2015, individuals in Connecticut gave a total of \$3.5 billion to charity, a new peak in the state's charitable giving. While this new high mark is significant, the growth, 2.3% from 2014, remains modest. Nationally giving to charity increased at a rate of 5.7% during the same period.

Over the past ten years, giving among individuals has grown by \$658 million or 23%. This source of giving appears more responsive to the economy—falling dramatically in response to the recession, and recovering by 2012. Since 2012, however, giving has remained relatively flat. Compared to national trends, recession recovery and growth in individual giving has been slow in Connecticut.



## Contrasting Rankings

Each year, Connecticut—as well as the other New England states—has placed surprisingly low among states in individual giving rankings. 2015 was no exception with Connecticut ranked 20th in individual giving and 26th in average gift size. These annual rankings rely on the use of IRS data, which has limitations. The IRS only captures individual giving if people or households itemize their tax deductions and report charitable giving on their federal tax returns. This data likely includes most major gifts that are given throughout the year, but it does not capture charitable giving made by those who do not itemize their tax deductions.

There are other philanthropic rankings though. For example, the Indiana University Philanthropy Panel Study aims to provide a fuller snapshot of national charitable giving trends by using surveys to reach a larger cross-section of people. This longitudinal survey follows more than “9,000 individuals and families tracing their giving, volunteerism and factors that influence those practices.” In this study, Connecticut ranked 4th highest in percentage of households that engaged in charitable giving in 2015; 74% of Connecticut households reported donating to a nonprofit that year. Nationally, 55% of households reported donating to charity.<sup>1</sup>

Importantly, this research also reflects trends seen statewide and nationally—the percentage of individuals who engage in charitable giving has been decreasing over time. In this survey, the percentage of Connecticut residents who engage in charitable giving has decreased 13% since 2005.



# Individual Giving

## Key Findings in 2015

- Connecticut was ranked number one in both household and per capita income by state and 20th in charitable giving.
- More than 608,240 CT income tax returns reported charitable contributions. They totaled \$3.5 billion.
- More CT tax returns reported charitable contributions in 2015—35% versus the national average of 25%.
- The new federal tax law is projected to depress giving in 2018.<sup>2</sup>

## Trend: Fewer CT Individuals Engaged in Charitable Giving

While the total giving from Connecticut's residents has significantly increased over time, the number of people giving seems to be falling. IRS data shows that the total number of tax returns reporting charitable contributions decreased by 10% over the last 10 years. The number of tax filers earning \$100,000 and more per year that reported charitable giving grew, and the total dollars they gave grew. Conversely, charitable giving among middle- and low-income filers has fallen, both in terms of the number of filers reporting contributions and in the total dollars that they report giving.

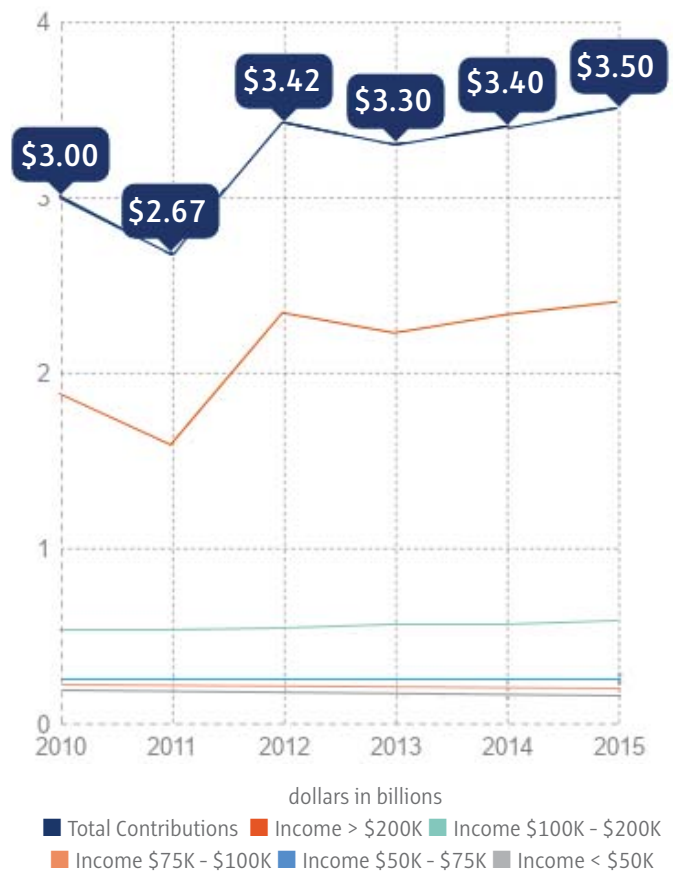
## Impacts of Tax Reform: Concerns for Future Giving

In Connecticut, where there have been declines in the number of people engaged in charitable giving, there are concerns that the 2017 tax law will continue to depress giving in the state, especially among middle- and low-income tax filers who currently itemize their deductions. With so many more people in Connecticut itemizing their deductions—41%, higher than the national average of 30%—charitable giving could fall more dramatically in Connecticut than in other states. This possibility raises concerns about charitable giving in the state and its potential impact on the financial sustainability of the state's nonprofit organizations.



From 2006-2015,  
overall charitable giving  
increased by 19%,  
while the  
number of those giving  
decreased by 10%.

## Individual Giving by Income Level



# Foundation Giving

## Foundation Assets and Total Giving



## Foundations Continued to Increase Their Giving

While Connecticut's foundations reported a dip in their assets in 2015, this did not appear to impact their grantmaking. In fact, with Connecticut's foundations providing \$1.2 billion in charitable giving, investments grew by \$174 million, or 17%, over 2014.

Unlike the trends seen in individual giving, Connecticut foundation giving appeared less responsive to economic trends. Giving over time seemed minimally impacted by the recession, dipping in 2009. Since 2010 though, giving has grown modestly but steadily.

## Connecticut Foundation Size and Scale

Connecticut's foundation community is a big one, with organizations numbering 1,669. Nearly half of those foundations are small, each giving grants totaling less than \$50,000 each year. Despite their small size, these foundations collectively provide over \$13 million in grants to nonprofit groups.

Nearly as many foundations, 648, make grants each year totaling between \$50,000 and \$500,000. Collectively this group of foundations provides over \$107 million in support to nonprofit groups.

The majority of grantmaking from Connecticut's foundations comes from its largest foundations. In 2015, foundations making grants in excess of \$500,000 provided over \$1 billion to nonprofit organizations. That is to say that 200 foundations made up about 90% of all giving originating from the state.



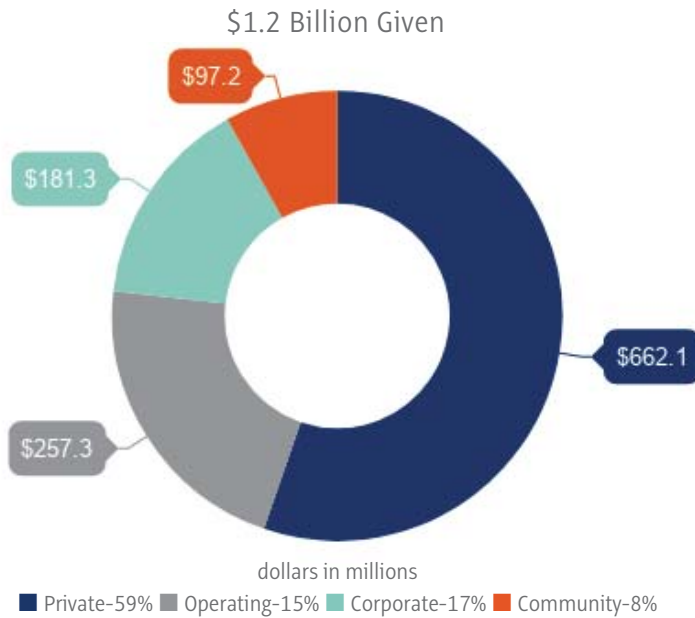
Connecticut foundation giving and assets have nearly doubled since 2005.

### Foundation Giving by Range

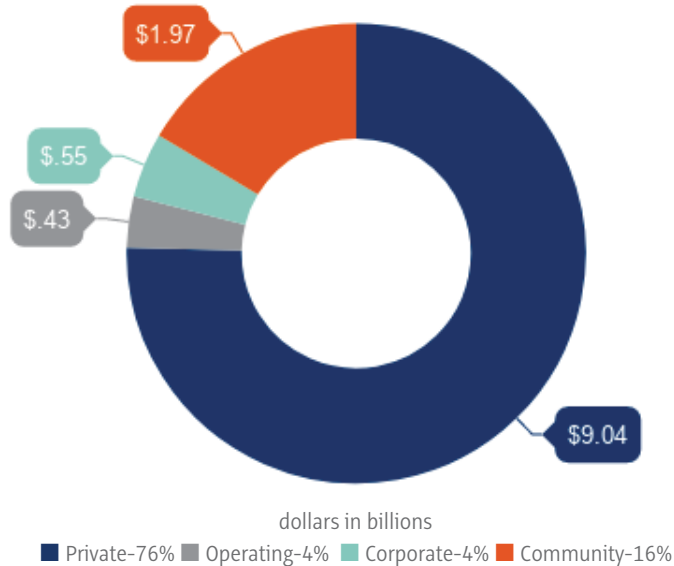
Giving Range	# Foundations	Total Giving
Under \$50 K	821	\$13,090,836
\$50 K-\$100 K	247	\$17,706,181
\$100 K-\$500 K	401	\$89,460,217
\$500 K-\$1 M	87	\$61,822,988
\$1 M-\$5 M	89	\$184,110,169
\$5 M+	24	\$831,796,402
	1669	\$1,197,986,793

# Foundations By Type

## Foundations by Type



## \$12 Billion Held in Assets



## 1,669 Foundations in CT

### 1,497 are Private Foundations

This IRS category includes independent and family foundations. These foundations make grants based on charitable endowments, and are governed by a board of directors. Federal tax law makes lobbying a cost prohibitive activity for this group.

### 86 are Operating Foundations

Operating foundations are a type of private foundation. The organizations spend at least 85% of their income to provide charitable services or operate charitable programs of their own. These foundations may also make grants.

### 66 are Corporate Foundations

Established by businesses, corporate foundations are another type of private foundation. Unlike corporate giving programs, corporate foundations are legally separate entities from the businesses that establish them.

### 20 are Community Foundations

Community foundations are grantmaking public charities that are dedicated to improving the wellbeing of people in a defined geographic area. Community foundations are where people and families from a broad range of income levels and a wide variety of charitable interests can make strategic, effective use of their donations through such vehicles as donor advised funds, scholarship funds, and endowments. Unlike private foundations, community foundations may engage in lobbying activity.

## Other Grantmakers

While this report primarily covers foundations, there are many other grantmaking entities that provide support to Connecticut's nonprofit sector whose giving is not captured in this report. Additional grantmakers to the state's nonprofits include corporate and business giving programs; federal and state government agencies, such as United States Department of Health and Human Services, and Connecticut Department of Social Services; quasi-public agencies, such as Connecticut Health and Education Facilities Authority; and grantmaking public charities such as Connecticut's United Ways. Some of these philanthropic organizations are included in the "Top 100 CT Grantmakers" ranking in the Appendices.





# Community Foundation Giving

## Community Foundation Giving and Assets

Connecticut is home to a rich network of community foundations. Currently numbering 20, they provided \$95.4 million in grants to nonprofits in 2015. In the same year, community foundations enjoyed an increase in gifts, \$125 million, 33% higher than 2014. This might explain why grants and scholarships grew even as community foundation assets fell. Overall, their giving grew by about \$11 million, 13% over 2014.

%

Community foundation giving has grown  
**41%**  
over the past 5 years.

This sector of Connecticut's philanthropic community has grown significantly over the past 5 years, with community foundation giving increasing by over 41% and community foundation assets increasing by over 51%.

In addition to being a trusted partner to engage in community philanthropy, they also provide leadership. Activities can include: hosting conversations; conducting or commissioning research; providing learning, professional development, and other supports to their grantees; and bringing people together across their communities to solve problems.



## Philanthropy in Action: Statewide Support for Community-Level Data

Six community foundations, along with the Connecticut Council for Philanthropy and more than 75 charitable organizations, are supporting DataHaven's 2018 Community Wellbeing Survey. Results from the survey will be published in a series of local and statewide reports throughout 2018 and 2019, helping to shed light on progress being made toward community priorities, including financial security for families, access to affordable health care, public health and safety, and opportunities for children to succeed, as well as on current challenges, such as the opioid epidemic, housing instability, and transportation options.

While this effort involves many partners, community foundations are intrinsically place-based and are especially concerned with helping their communities thrive. Community foundations have helped to ensure that residents of Connecticut's smaller cities and rural areas are included in the survey to the same degree as those living in its major metropolitan areas.

# Private, Operating & Corporate Foundation Giving

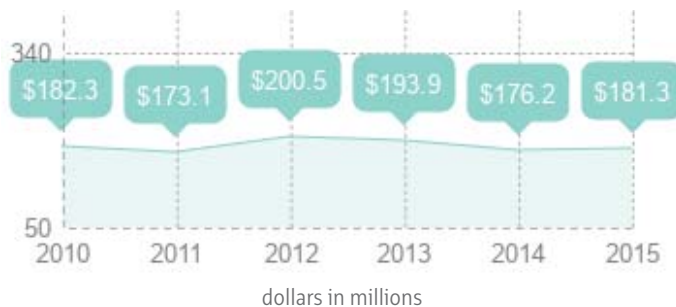
## Private Foundation Giving

Most foundations are private foundations, representing 90% of all foundations in 2015. They provided 59% of all grant dollars and held 76% of the state's foundation assets. Over the past 5 years, private foundation giving has experienced steady growth of \$249 million or 60%.

Of the 1,488 private foundations in Connecticut more than half, 894, are located in Fairfield County.



## Corporate Foundation Giving

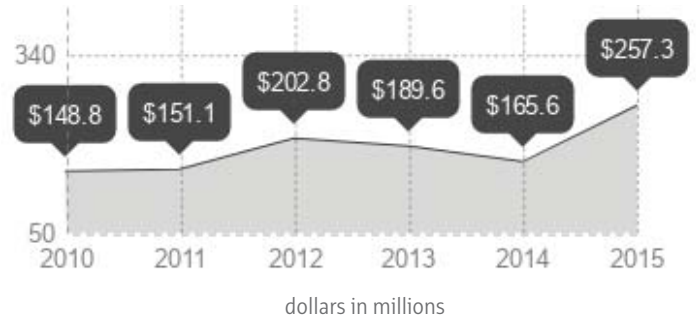


This data reflects giving from those companies that use foundations as giving vehicles. In Connecticut, corporate foundation giving has remained relatively flat over the past 5 years. While assets have increased over this period by 20%, giving has decreased during the same period.

Many corporations establish foundations to organize and enhance the strategic impact of their giving, but the business community may support their local community in a variety of ways. Charitable donations may also come from their corporations via direct financial support, through in-kind products and services, as well as employee volunteerism.

## Operating Foundation Giving

Operating foundations primarily run their own charitable programs, such as scientific research or think tanks. In 2015, Connecticut operating foundation giving increased by nearly \$92 million from 2014. Operating foundation assets during this time increased \$60 million, or 15%, to \$433 million.



## Philanthropy In Action: Cross-sector Collaboration

The Federal Reserve Bank of Boston's Working Cities Challenge was launched in Connecticut in 2016. The initiative was designed to support cross-sector, collaborative work to improve the lives of low-income people in small and mid-size cities in Connecticut.

This large initiative pooled \$3.25 million in funding from 34 partners including national and local philanthropic, public, and private organizations, and the state of Connecticut. The Boston Fed provided leadership, staffing, and technical support.

In 2017, ten Connecticut communities won small design grants along with training support to help them develop their proposals. Many Connecticut proposals focused on workforce development and racial equity challenges that persist in the state.

The teams submitted to, and were interviewed by, an independent jury. Winning cities were announced early this year and teams from Danbury, East Hartford, Hartford, Middletown, and Waterbury were awarded \$450,000 implementation grants.

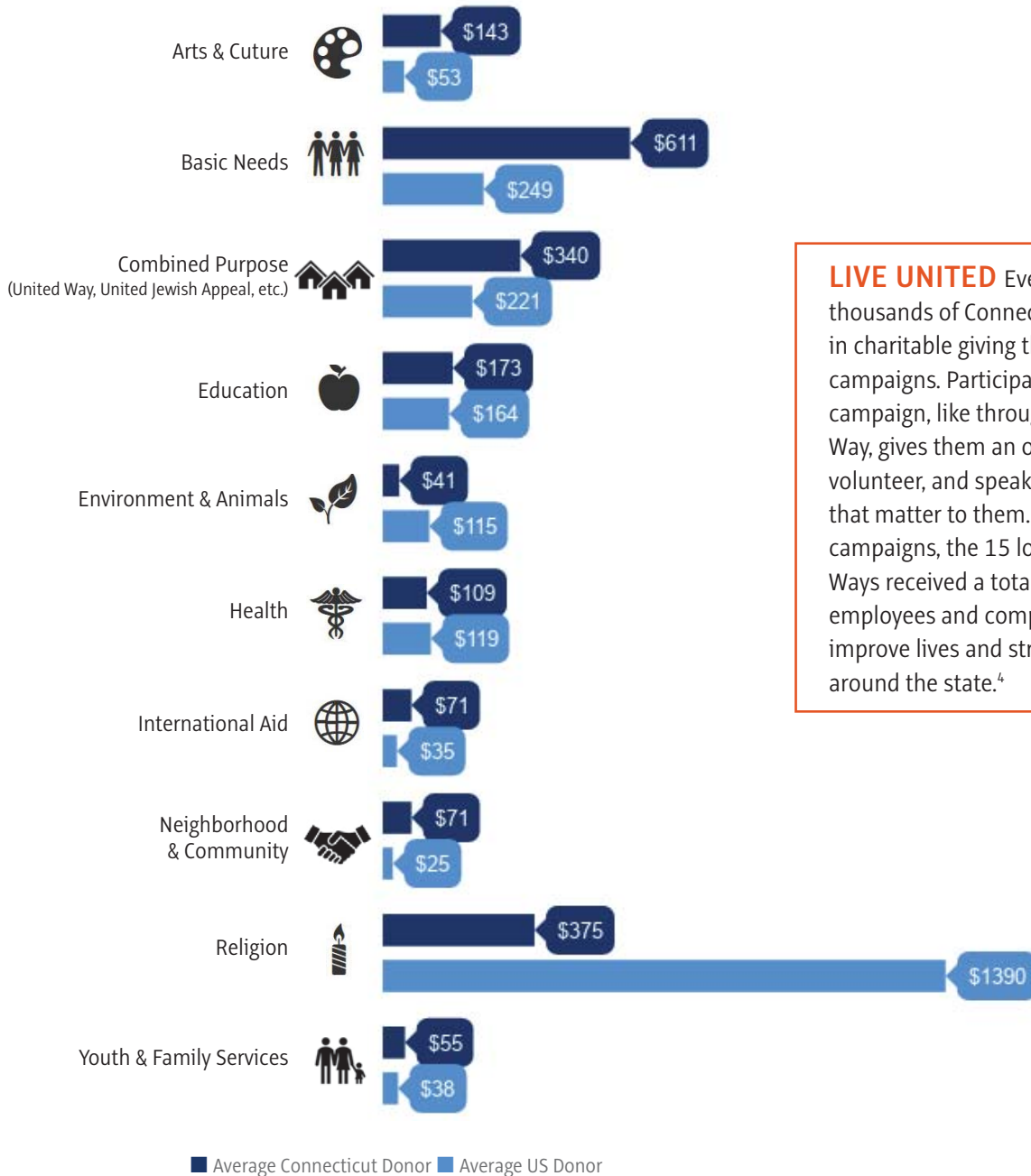
For more on the Working Cities Challenge, visit [www.bostonfed.org/WorkingCities](http://www.bostonfed.org/WorkingCities).

# Where Do Individual Dollars Go?

## Individual Giving by Issue

The Indiana University study tracks individual giving across the country, including analyzing donations by issue. This chart breaks out how the average Connecticut donor supports organizations by issue, and contrasts that with the average US donor. The most significant difference observed is charitable support to religious organizations; an average Connecticut donor gives 27% of what an average US donor gives. In this state, donors tend to support basic needs organizations at a much higher rate than the average national donor. In fact, Connecticut donors give more than the average US donor across all kinds of organizations, with the exception of religious, and environmental and animal organizations.

Learn more at [Generosityforlife.org](http://Generosityforlife.org).



**LIVE UNITED** Every year, tens of thousands of Connecticut residents engage in charitable giving through workplace campaigns. Participating in a workplace campaign, like through a local United Way, gives them an opportunity to donate, volunteer, and speak out for causes that matter to them. During their 2015 campaigns, the 15 local Connecticut United Ways received a total of \$4,755,632, from employees and companies, helping to improve lives and strengthen communities around the state.<sup>4</sup>



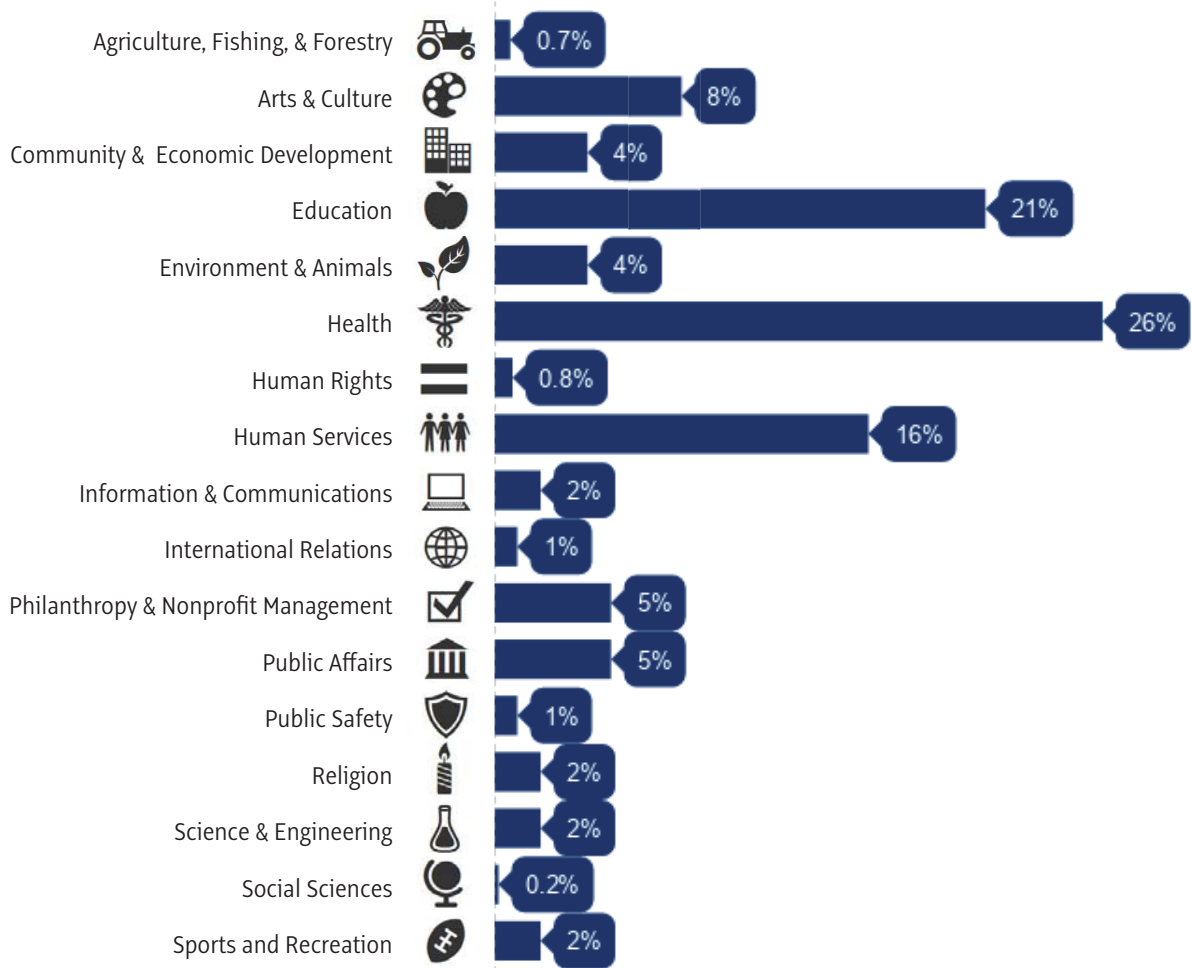
# Where Do Foundation Dollars Go?

## Foundation Giving by Issue

Connecticut's foundation community provides hundreds of millions of dollars to support programs and organizations in the state and around the country. This chart provides an issue breakout of 65% of all 2015 grants. While priorities of foundations vary, the majority of foundation giving clusters around four priority areas.

As in past years, health and education topped the list of issues in which the state's foundation community is investing. In 2015 health-focused organizations received 26% of foundation giving. This was followed by foundation giving to education-focused organizations at 21%. These issue areas include grants to all education and health organizations, including private schools, colleges, universities, and hospitals. Health and education were followed in priority by human services and arts and culture organizations. Collectively, these four issues captured nearly 71% of all giving by Connecticut's foundations.

Learn more at [Connecticut.foundationcenter.org](http://Connecticut.foundationcenter.org).



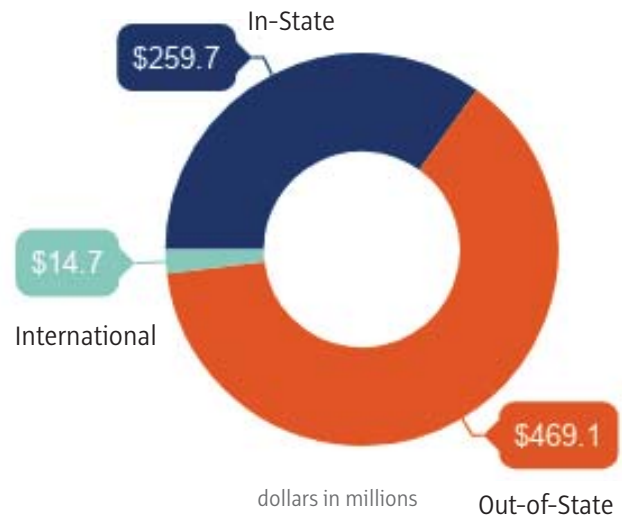
# Where Do Foundation Dollars Go?

## Foundation Giving by Geography

Connecticut's philanthropic organizations are providing leadership in the state with their grantmaking, research, advocacy, and other resources. Connecticut foundations are also leading nationally and internationally with their foundation investments. The chart (right) depicts a geographic breakout of 2015 grants-level data. As in the Foundation Giving by Issue section, this data reflects 65% of all grants made by Connecticut foundations in that year.

The majority of giving from Connecticut-based foundations, about 63%, supported US-based organizations outside of the state. Foundation support for organizations based inside of CT comprised about one third, or 35%, of grants in 2015. Finally, about 2% of foundation giving went to support international organizations. Looking back, this trend of giving remains consistent. In 2014, the geographic distribution trends are nearly identical. The trend remains in 2013 as well, with over two thirds of grant dollars supporting out-of-state organizations, just under one third supporting in-state organizations, and about 2% supporting international organizations.

Connecticut Foundation Grants



## Foundation Giving by Population

While grant level data by population is limited by reporting, this chart provides a snapshot of which populations Connecticut's foundations targeted in 2015. The data reflects trends based on 42% of 2015 grants. In this year, the majority of grant dollars were focused on organizations serving children and youth, and the economically disadvantaged, with about one third of all giving focused on each of these population categories. Organizations working with people with disabilities and veterans each garnered more than 5% of total grantmaking in this year.

In prior years, 2013 and 2014, these trends look very similar. Children and youth organizations received about one third of all grantmaking dollars. Organizations focused on issues that impact economically disadvantaged people took in about one third of all grantmaking dollars. Finally, organizations that serve people with disabilities took in just over 10% of grant dollars. One notable change is that investments in organizations that serve military personnel and veterans had not taken in more than 2% of dollars in these years, but saw a boost in 2015 to 6% of grantmaking.

For foundations interested in advancing equity through grantmaking this is one data point that can be tracked to evaluate whether investments for organizations focused on certain communities, like ethnic/racial minorities, women and girls, or LGBTQ, are growing or shrinking. Increasing foundation reporting on population focus served by grants would be useful to grow our understanding of Connecticut's foundation strategies.

Population	Total Giving
Aging/Seniors	\$7.13
Children and Youth	\$164.67
Economically Disadvantaged	\$169.21
Ethnic/Racial Minorities	\$6.56
Immigrants, Migrants, and Refugees	\$2.18
Incarcerated People	\$2.85
LGBTQ	\$0.42
Men and Boys	\$8.75
Military Personnel and Veterans	\$31.97
People with Disabilities	\$65.55
People with HIV/AIDS	\$5.33
Religious Groups	\$12.40
Substance Abusers	\$1.36
Women and Girls	\$17.47

dollars in millions

# Out of State Dollars and CT Recipients

## Out of State Foundation Giving

Connecticut's nonprofits are attracting support from foundations around the country. In fact, foundations outside of Connecticut contributed \$419 million in grant dollars to the state's nonprofits in 2015. These foundations include national corporate foundations with a presence in the state, as well as family foundations with connections to the state, and others who are investing in Connecticut. Eight of the top out-of-state foundations supporting Connecticut's nonprofits in 2015 have been consistent supporters, topping the list in 2013 and 2014 as well.

The grant dollars from out of state foundations comprised over 60% of all foundation giving to nonprofit organizations in the state. Like other giving trends throughout this publication, this particular trend appears consistent over time as well. In 2014, out of state foundations provided about 64% of all support for the state's nonprofits. In 2013, the percentage is a bit higher at nearly 67%.

## Nonprofit Recipients

In 2015, 5,958 of Connecticut's nonprofits received \$682 million in grants from 6,443 foundations from Connecticut and across the country. Universities, private schools, hospitals, and national nonprofits topped the Connecticut grant recipient list. Six nonprofits consistently topped the Top 10 Nonprofit Grant Recipient list, including: Yale University, Save the Children Federation, Innovations for Poverty Action, Achievement First, Wesleyan University, and AmeriCares.

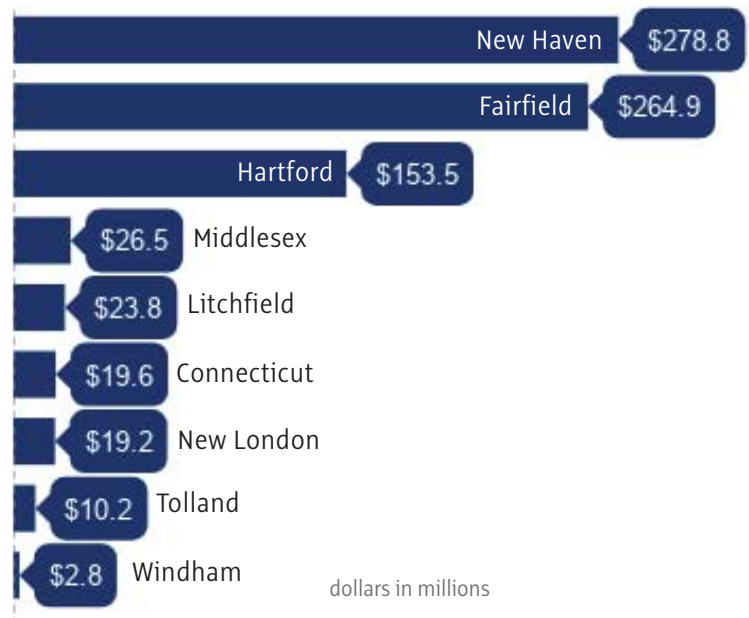
The distribution of nonprofit recipients by county may be of interest as well, with New Haven and Fairfield counties' nonprofits each garnering about one third of all grant dollars. Hartford county's nonprofits took in about 19% of all grant dollars. Nonprofits in the remaining counties took in a range from < 1% to just over 3% of grant dollars, together totaling about 13% of all grant dollars.

## Top 10 Out-of-State Foundations

1. Bill & Melinda Gates Foundation	WA	\$34.4
2. The Minneapolis Foundation	MN	\$10.4
3. The Peter and Carmen Lucia Buck Foundation	NY	\$7.4
4. John Templeton Foundation	PA	\$6.2
5. Raether 1985 Charitable Trust	NY	\$5.8
6. The Robert Wood Johnson Foundation	NJ	\$5.5
7. WEM Foundation	MN	\$5.0
8. Margaret A. Cargill Foundation	MN	\$4.2
9. The Susan Thompson Buffett Foundation	NE	\$3.9
10. Travelers Foundation	MN	\$3.7

dollars in millions

## Grants to Nonprofit Recipients By County



## Top 10 Nonprofit Grant Recipients

1. Yale University	\$116.4
2. Save the Children Federation	\$33.1
3. Cohen Veterans Network	\$26.1
4. Innovations for Poverty Action	\$14.0
5. Achievement First	\$8.8
6. Wesleyan University	\$8.5
7. Trinity College	\$8.5
8. AmeriCares	\$8.2
9. Hartford Hospital	\$7.3
10. Stamford Hospital	\$6.3

dollars in millions

# About CCP



The Connecticut Council for Philanthropy is the state's association of grantmakers. The organization, founded in 1969, is committed to promoting and supporting effective philanthropy for the public good. Our membership is comprised by foundations, business and corporate giving programs, bank trusts, donor-advised funds, individual philanthropists, and those serving the philanthropic sector.

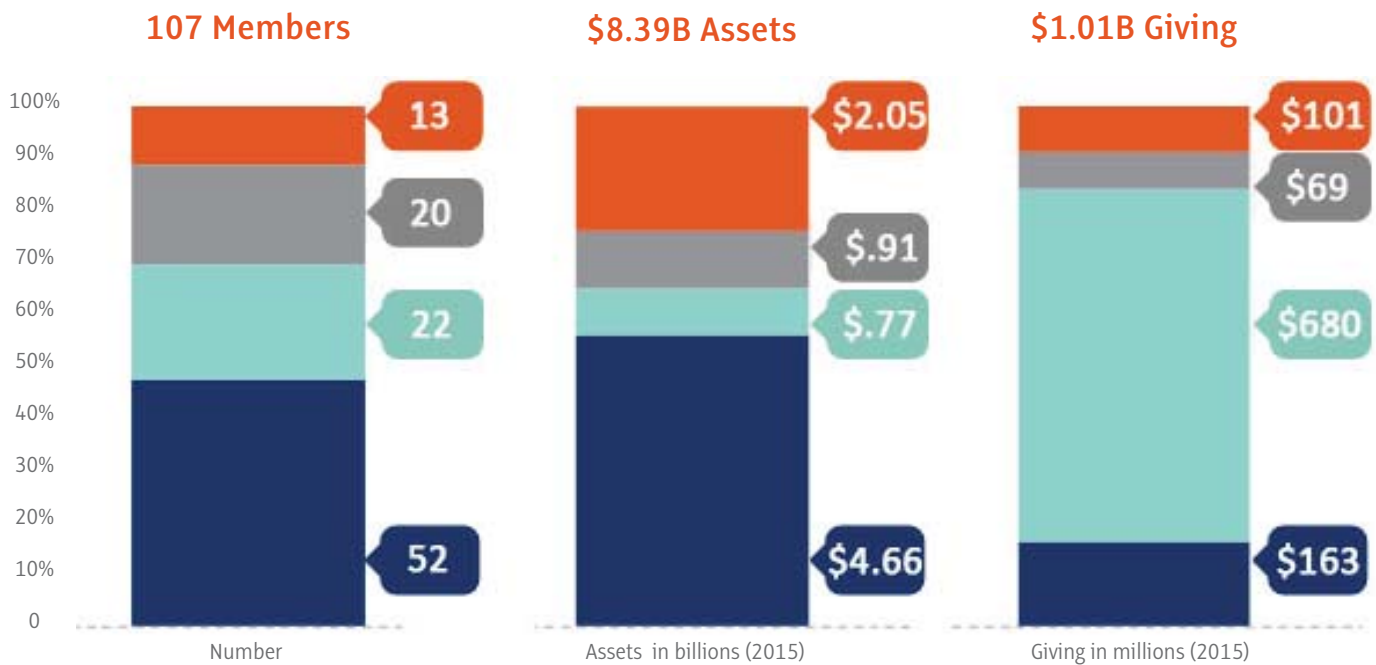
The Connecticut Council for Philanthropy is committed to being a leader and catalyst for philanthropic action in response to community and statewide issues. We facilitate the regular exchange of ideas, experiences, information, and expertise among Connecticut grantmakers. We provide knowledge and education about philanthropy for Connecticut's grantmakers, decision makers, and the general public. We aim to increase public understanding of the value and impact of philanthropy. We look for opportunities to partner across sectors with government and business to improve the health and wellbeing of the state, its cities and towns, and its residents.

We accomplish our work by:

- Connecting and networking philanthropic professionals;
- Supporting learning and professional development;
- Understanding, analyzing, and informing grantmaking in Connecticut; and,
- Advocating on behalf of the philanthropic community.

For more information visit our website: [CTphilanthropy.org](http://CTphilanthropy.org).

## CCP Members by Type, Assets and Giving



■ Private, Family, Independent Foundations ■ Corporate Foundations & Corporate Giving Programs  
 ■ Public Charities & Other ■ Community Foundations

# Appendix A

## Connecticut Council for Philanthropy Members [A–G]

	Grantmaker	Assets	Total Giving	County	Fiscal Year End
1.	Aetna Foundation & Aetna	\$8,831,100	\$22,200,000	Hartford	12/31/2015
2.	Ahearn Family Foundation	\$463,396	\$34,926	*	12/31/2015
3.	Paul J. Aicher Foundation (Everyday Democracy)	\$6,071,470	\$-	Hartford	12/31/2015
4.	American Savings Foundation	\$79,279,996	\$3,447,464	Hartford	12/31/2015
5.	Aurora Foundation for Women and Girls in Greater Hartford	\$517,995	\$92,000	Hartford	12/31/2015
6.	Avangrid Foundation	\$6,972,314	\$1,322,551	New Haven	12/31/2015
7.	Bank of America Charitable Foundation	\$5,527,756	\$149,183,853	*	12/31/2015
8.	The Barnes Foundation	\$8,531,618	\$512,540	Hartford	12/31/2015
9.	BeFoundation	\$9,289,618	\$223,898	Fairfield	12/31/2015
10.	Berkshire Taconic Community Foundation	\$121,988,300	\$6,363,479	*	12/31/2015
11.	J. Walton Bissell Foundation	\$21,629,088	\$883,450	Hartford	12/31/2015
12.	Boehringer Ingelheim Cares Foundation	\$42,072,716	\$230,063,474	Fairfield	12/31/2015
13.	Branford Community Foundation	\$2,067,030	\$94,200	New Haven	12/31/2015
14.	Elizabeth Carse Foundation	\$2,556,235	\$95,300	*	6/30/2015
15.	Casey Family Programs	\$2,149,564,185	\$4,102,774	*	12/31/2015
16.	Chelsea Groton Foundation	\$3,572,113	\$185,329	New London	12/31/2015
17.	Children's Fund of Connecticut	\$31,987,737	\$1,433,977	Hartford	9/30/2015
18.	Cigna Foundation	\$6,736,796	\$3,994,398	*	12/31/2015
19.	CohnReznick+	\$659,516	\$333,235	Hartford	12/31/2015
20.	Comcast	—	—	*	
21.	The Common Sense Fund	\$29,857,049	\$1,427,085	Fairfield	12/31/2015
22.	The Community Foundation for Greater New Haven	\$482,430,411	\$29,163,042	New Haven	12/31/2015
23.	The Community Foundation of Eastern Connecticut	\$63,262,434	\$5,033,537	New London	12/31/2015
24.	Community Foundation of Greater New Britain	\$41,562,739	\$1,408,632	Hartford	12/31/2015
25.	Ruth S. Conant Trust	\$353,021	\$16,000	*	12/31/2015
26.	Connecticut Bar Foundation	\$8,648,508	\$16,467,490	Hartford	12/31/2015
27.	Connecticut Community Foundation	\$94,144,461	\$3,873,325	New Haven	12/31/2015
28.	Connecticut Health and Educational Facilities Authority		\$1,743,244	Hartford	12/31/2015
29.	Connecticut Health Foundation	\$100,353,279	\$3,000,470	Hartford	12/31/2015
30.	Cox Communications	—	—	*	
31.	Dominion Foundation	\$5,846,654	\$8,148,358	*	12/31/2015
32.	Donaghue Foundation	\$65,414,890	\$2,571,564	Hartford	12/31/2015
33.	Doolittle Family Foundation	\$145,974	\$13,250	New London	12/31/2015
34.	The Eder Family Foundation	\$6,669,770	\$320,305	New Haven	9/30/2015
35.	Thomas and Jeanne Elmezzi Foundation	\$34,562,188	\$3,610,676	*	12/31/2015
36.	Ensworth Charitable Foundation	\$23,320,062	\$1,029,623	Hartford	5/31/2015
37.	George H.C. Ensworth Memorial Fund	\$871,202	\$38,000	Hartford	5/31/2015
38.	Eversource Energy	\$22,102,844	\$3,687,783	Hartford	12/31/2015
39.	Fairfield County's Community Foundation	\$189,251,073	\$13,538,376	Fairfield	6/30/2015
40.	Farmington Bank Community Foundation	\$10,688,823	\$466,690	Hartford	12/31/2015
41.	Fiduciary Investment Advisors, LLC+	—	—	Hartford	
42.	Foundation for Community Health	\$24,558,344	\$718,247	Litchfield	12/31/2015
43.	The Fund for Greater Hartford	\$16,427,067	\$716,534	Hartford	12/31/2015
44.	Gawlicki Family Foundation	\$5,109,668	\$149,200	Windham	11/30/2015
45.	Grace Farms Foundation	\$140,200,942	\$96,000	Fairfield	12/31/2015
46.	William C. Graustein	—	—	New Haven	
47.	William Caspar Graustein Memorial Fund	\$107,714,393	\$3,324,498	New Haven	12/31/2015
48.	The Grossman Family Foundation	\$151,275,159	\$7,520,065	Fairfield	12/31/2015
49.	The Guilford Foundation	\$2,049,070	\$63,923	New Haven	1/31/2016
50.	Newell D. Hale Foundation	\$805,105	\$2,625,599	Windham	12/31/2015

\*Located out of state, \*\*CT figures only, +Associate member, — Information not available/applicable





# Appendix A

## Connecticut Council for Philanthropy Members [G–T]

Grantmaker	Assets	Total Giving	County	Fiscal Year End
51. The Hampshire Foundation	\$33,156,710	\$1,625,313	Hartford	12/31/2015
52. Hartford Foundation for Public Giving	\$888,320,069	\$33,101,618	Hartford	12/31/2015
53. Harvard Pilgrim Health Care Foundation	\$2,874,723	\$3,807,583	*	12/31/2015
54. Per and Astrid Heidenreich Family Foundation	\$10,566,540	\$979,020	Fairfield	12/31/2015
55. Jeniam Foundation	\$20,523,022	\$908,190	*	12/31/2015
56. Jewish Community Foundation of Greater Hartford	\$108,544,496	\$3,768,667	Hartford	6/30/2015
57. JPMorgan Chase Foundation	\$198,481,655	\$159,401,094	*	12/31/2015
58. The Betty Knox Foundation	\$1,336,582	\$58,554	Hartford	12/31/2015
59. Ethel and Abe Lapidés Foundation	\$1,619,259	\$59,250	New Haven	11/30/2015
60. Lawson Valentine Foundation	\$12,721,550	\$532,991	Hartford	12/31/2015
61. The Leever Foundation	\$18,973,726	\$1,119,683	New Haven	12/31/2015
62. Liberty Bank Foundation	\$13,202,016	\$732,415	Middlesex	12/31/2015
63. Lincoln Financial Foundation	\$5,242,680	\$9,318,347	*	12/31/2015
64. Lone Pine Foundation	\$43,225,260	\$6,417,917	Fairfield	12/31/2015
65. The Lumpkin Family Foundation	\$46,166,690	\$2,724,372	*	12/31/2015
66. Main Street Community Foundation	\$37,522,458	\$1,364,601	Hartford	12/31/2015
67. The Melville Charitable Trust	\$142,801,031	\$6,743,024	New Haven	12/31/2015
68. MetroHartford Alliance	\$4,603,049	\$-	Hartford	12/31/2015
69. MFUND	\$2,585,790	\$122,677	New Haven	12/31/2015
70. Nellie Mae Education Foundation	\$506,350,110	\$19,361,313	*	12/31/2015
71. New Canaan Community Foundation	\$16,625,653	\$1,012,480	Fairfield	12/31/2015
72. NewAlliance Foundation	\$28,341,465	\$1,191,694	New Haven	12/31/2015
73. Newman's Own Foundation	\$231,096,299	\$26,667,700	Hartford	12/31/2015
74. Northwest Connecticut Community Foundation	\$87,817,079	\$4,186,399	Litchfield	12/31/2015
75. The Nutmeg Foundation	\$2,751,535	\$102,052	Hartford	12/31/2015
76. Jeffrey P. Ossen Family Foundation	\$18,746,894	\$875,069	Windham	7/31/2015
77. People's United Community Foundation	\$50,436,436	\$2,523,837	Bridgeport	12/31/2015
78. Perrin Family Foundation	\$17,974,897	\$616,446	Fairfield	12/31/2015
79. PFK O'Connor Davies, LLP+	—	—	*	
80. The Prudential Foundation	\$143,443,626	\$37,489,856	*	12/31/2015
81. Reid and Riege+	\$738,346	\$102,380	Hartford	12/31/2015
82. Edward C. and Ann T. Roberts Foundation	\$6,912,306	\$340,634	Hartford	12/31/2015
83. Charles Nelson Robinson Fund	\$4,572,008	\$152,000	Hartford	6/30/2015
84. The Rockfall Foundation	\$5,071,745	\$12,300	Middlesex	6/30/2015
85. Sassafras Foundation	\$11,089,670	\$596,300	New Haven	12/31/2015
86. SBM Charitable Foundation	\$34,741,969	\$2,023,835	Hartford	12/31/2015
87. The Scripps Family Fund for Education and the Arts	\$6,892	\$150,000	Fairfield	12/31/2015
88. Seedlings Foundation	\$82,417,176	\$30,556,720	New Haven	12/31/2015
89. Swindells Charitable Foundation	\$2,741,272	\$107,000	*	2/28/2015
90. Louis F. and Mary A. Tagliatela Foundation	\$4,635,221	\$196,525	New Haven	12/31/2015
91. Tauck Family Foundation	\$21,940,670	\$707,983	Fairfield	12/31/2015
92. Tiferet Rose Foundation	\$451,393	\$25,100	Fairfield	12/31/2015
93. The Tow Foundation	\$232,545,828	\$10,605,677	Fairfield	12/31/2015
94. Town Fair Tire Foundation	\$13,087,075	\$387,335	New Haven	12/31/2015
95. Travelers & the Travelers Foundation	\$161,025	\$18,893,112	*	12/31/2015
96. Emily Hall Tremaine Foundation	\$79,079,591	\$3,103,447	New Haven	12/31/2015
97. Trust for Learning	—	—	Fairfield	
98. United Technologies Corporation	—	—	Hartford	
99. United Way of Central & Northeastern Connecticut	\$36,090,429	\$19,246,073	Hartford	6/30/2015
100. United Way of Coastal Fairfield County	\$7,436,519	\$3,148,729	Fairfield	6/30/2015

\*Located out of state, \*\*CT figures only, +Associate member, — Information not available/applicable



# Appendix A

## Connecticut Council for Philanthropy Members [T–Z]

Grantmaker	Assets	Total Giving	County	Fiscal Year End
101. United Way of Connecticut	\$4,563,689	\$-	Hartford	6/30/2015
102. United Way of Western Connecticut	\$4,948,488	\$2,385,338	Fairfield	6/30/2015
103. Universal Health Care Foundation of Connecticut	\$22,290,591	\$143,915	New Haven	12/31/2015
104. Valley Community Foundation	\$19,906,987	\$1,447,659	New Haven	12/31/2015
105. H. A. Vance Foundation	\$8,627,939	\$375,000	Hartford	12/31/2015
106. Webster Bank	\$-	\$1,754,641	New Haven	12/31/2015
107. The ZOOM Foundation	\$950,130,656	\$54,138,000	Fairfield	6/30/2015

\*Located out of state, \*\*CT figures only, +Associate member, — Information not available/applicable



**MISSION:** CCP is an association of grantmakers committed to promoting and supporting effective philanthropy for the public good.

**OUR COMMITMENTS:** CCP is committed: to be a leader and catalyst for philanthropic action in response to community issues; to facilitate the regular exchange of ideas, experiences, information, and expertise among Connecticut grantmakers; to be a reliable source of knowledge and education about philanthropy for Connecticut's grantmakers; national, state, and local leaders; and the general public; and to increase public understanding of the value and impact of philanthropy.

**OUR VALUES:** CCP believes in encouraging philanthropy that is guided by the values of transparency, accessibility, ethical conduct, and responsiveness to diverse populations. Further, we value a diverse workforce and diverse leadership, because we believe that this enriches and elevates our work and community.



# Appendix B

## Top 100 Connecticut Grantmakers by Total Giving, 2015 [1–50]

Grantmaker	County	Total Giving
1. GE Foundation	Fairfield	\$106,397,515
2. Steven & Alexandra M Cohen Foundation, Inc.	Fairfield	\$86,141,585
3. Dalio Foundation, Inc.	Fairfield	\$62,286,386
<b>4. The Zoom Foundation</b>	<b>Fairfield</b>	<b>\$54,138,000</b>
5. Stanley Family Foundation	Fairfield	\$41,114,150
<b>6. Hartford Foundation for Public Giving</b>	<b>Hartford</b>	<b>\$33,101,618</b>
<b>7. Seedlings Foundation</b>	<b>New Haven</b>	<b>\$30,556,720</b>
<b>8. The Community Foundation for Greater New Haven</b>	<b>New Haven</b>	<b>\$29,163,042</b>
<b>9. Newman's Own Foundation</b>	<b>Hartford</b>	<b>\$26,667,700</b>
10. Alexion Access Foundation	New Haven	\$20,359,296
<b>11. United Way of Central &amp; Northeastern Connecticut</b>	<b>Hartford</b>	<b>\$19,246,073</b>
12. The Sage Foundation, Inc.	Fairfield	\$18,149,502
<b>13. Connecticut Bar Foundation</b>	<b>Hartford</b>	<b>\$16,467,490</b>
<b>14. Fairfield County's Community Foundation, Inc.</b>	<b>Fairfield</b>	<b>\$13,538,376</b>
<b>15. Aetna Foundation, Inc.</b>	<b>Hartford</b>	<b>\$10,976,266</b>
<b>16. The Tow Foundation, Inc.</b>	<b>Fairfield</b>	<b>\$10,605,677</b>
<b>17. The Grossman Family Foundation</b>	<b>Fairfield</b>	<b>\$7,520,065</b>
<b>18. The Melville Charitable Trust</b>	<b>New Haven</b>	<b>\$6,743,024</b>
19. The Children's Investment Fund Foundation	Hartford	\$6,667,497
20. Norma F Pfriem Foundation	Fairfield	\$6,598,000
<b>21. Lone Pine Foundation, Inc.</b>	<b>Fairfield</b>	<b>\$6,417,917</b>
22. Deloitte Foundation	Fairfield	\$6,311,253
23. Royce Family Fund, Inc.	Fairfield	\$5,867,349
24. Weiss Family Foundation	Hartford	\$5,219,875
<b>25. The Community Foundation of Eastern Connecticut</b>	<b>New London</b>	<b>\$5,033,537</b>
26. United Way of Greater New Haven	New Haven	\$5,024,802
27. The Tudor Foundation, Inc.	Fairfield	\$4,997,403
28. S&L Marx Foundation, Inc.	Fairfield	\$4,228,001
<b>29. Northwest Connecticut Community Foundation</b>	<b>Litchfield</b>	<b>\$4,186,399</b>
30. The Jane Coffin Childs Memorial Fund for Medical Research	New Haven	\$4,055,519
<b>31. Connecticut Community Foundation</b>	<b>New Haven</b>	<b>\$3,873,325</b>
<b>32. Jewish Community Foundation of Greater Hartford</b>	<b>Hartford</b>	<b>\$3,768,667</b>
<b>33. Eversource Energy Foundation, Inc.</b>	<b>Hartford</b>	<b>\$3,687,783</b>
34. The Vranos Family Foundation	Fairfield	\$3,661,638
35. The Afsm Foundation	New Haven	\$3,647,450
36. Bridgemill Foundation	Fairfield	\$3,572,187
37. The Bauer Foundation	Fairfield	\$3,490,000
<b>38. American Savings Foundation</b>	<b>Hartford</b>	<b>\$3,447,464</b>
<b>39. William Caspar Graustein Memorial Fund</b>	<b>New Haven</b>	<b>\$3,324,498</b>
40. Wings for Things Foundation Inc.	Fairfield	\$3,250,000
<b>41. United Way of Coastal Fairfield County</b>	<b>Fairfield</b>	<b>\$3,148,729</b>
<b>42. Emily Hall Tremaine Foundation, Inc.</b>	<b>New Haven</b>	<b>\$3,103,447</b>
43. The Brightwater Fund	Fairfield	\$3,089,257
44. Rosenthal Family Foundation	Fairfield	\$3,042,223
<b>45. Connecticut Health Foundation, Inc.</b>	<b>Hartford</b>	<b>\$3,000,470</b>
46. The Chester Kitchings Family Foundation	Middlesex	\$2,997,000
47. OdysseyRe Foundation	Fairfield	\$2,913,666
48. The Maximilian E. & Marion O. Hoffman Foundation, Inc.	Hartford	\$2,831,715
49. The ALFA Foundation	Fairfield	\$2,813,333
50. Maranatha Foundation, Inc.	Fairfield	\$2,800,926

CCP members are bolded.



# Appendix B

## Top 100 Connecticut Grantmakers by Total Giving, 2015 [51–100]

Grantmaker	County	Total Giving
51. The Bok Family Foundation	Litchfield	\$2,682,500
<b>52. Newell D. Hale Foundation</b>	<b>Windham</b>	<b>\$2,625,599</b>
53. The Harold W. McGraw, Jr. Family Foundation, Inc.	Fairfield	\$2,580,504
<b>54. The Donaghue Foundation</b>	<b>Hartford</b>	<b>\$2,571,564</b>
55. The Harry E. Goldfarb Family Foundation, Inc.	Hartford	\$2,558,400
<b>56. The People's United Community Foundation, Inc.</b>	<b>Fairfield</b>	<b>\$2,523,837</b>
57. WorldQuant Foundation Corp.	Fairfield	\$2,464,500
58. Twenty-Seven Foundation	Hartford	\$2,457,800
<b>59. United Way of Western Connecticut</b>	<b>Fairfield</b>	<b>\$2,385,338</b>
60. The Seidenberg Family Foundation, Inc.	Fairfield	\$2,344,864
61. The William T. Morris Foundation, Inc.	Fairfield	\$2,279,000
62. The Meredith and Whitney George Family Foundation, Inc.	Fairfield	\$2,181,970
63. The Bingham Trust	New London	\$2,144,510
64. Viking Global Foundation Inc.	Fairfield	\$2,142,829
65. The John and Polly Sparks Foundation	Hartford	\$2,139,685
66. The Elinor Patterson Baker Foundation	Fairfield	\$2,080,000
<b>67. SBM Charitable Foundation, Inc.</b>	<b>Hartford</b>	<b>\$2,023,835</b>
68. The Orchard Farm Foundation	Fairfield	\$1,947,900
69. Silver Family Foundation	Fairfield	\$1,938,151
70. Joel E. Smilow Charitable Trust	Fairfield	\$1,818,200
71. The Pitney Bowes Foundation	Fairfield	\$1,783,511
<b>72. Webster Bank</b>	<b>New Haven</b>	<b>\$1,754,641</b>
<b>73. Connecticut Health and Educational Facilities Authority</b>	<b>Hartford</b>	<b>\$1,743,244</b>
74. The Goergen Foundation, Inc.	Fairfield	\$1,712,502
75. Charles R. Wood Foundation	Fairfield	\$1,633,685
76. The Huisking Foundation, Inc.	New Haven	\$1,631,000
<b>77. Hampshire Foundation, Inc.</b>	<b>Hartford</b>	<b>\$1,625,313</b>
78. The Robbins Family Foundation	Fairfield	\$1,620,912
79. Frank Loomis Palmer Fund	Hartford	\$1,605,717
80. Cohen Veterans Network Inc	Fairfield	\$1,599,994
81. Henry E. Niles Foundation	Fairfield	\$1,547,500
<b>82. Community Foundation of Greater New Britain</b>	<b>Hartford</b>	<b>\$1,487,679</b>
83. Swordspoint Foundation, Inc.	Fairfield	\$1,485,200
84. Betsy and Jesse Fink Foundation	Fairfield	\$1,474,050
85. Richard and Ellen Richman Private Family Foundation	Fairfield	\$1,464,926
<b>86. Valley Community Foundation</b>	<b>New Haven</b>	<b>\$1,447,659</b>
<b>87. Children's Fund of Connecticut</b>	<b>Hartford</b>	<b>\$1,433,977</b>
<b>88. The Common Sense Fund Inc.</b>	<b>Fairfield</b>	<b>\$1,427,085</b>
89. Rodkin Family Foundation	Fairfield	\$1,404,667
90. The Goodnow Fund	Fairfield	\$1,402,850
91. The Lawrence A. Bossidy Foundation	Fairfield	\$1,389,663
92. The Martino Family Foundation	Fairfield	\$1,373,000
<b>93. Main Street Community Foundation</b>	<b>Hartford</b>	<b>\$1,364,601</b>
94. William & Lynda Steere Foundation	Fairfield	\$1,361,400
95. The Werth Family Foundation, Inc.	New Haven	\$1,309,696
96. The Lehrman Institute	Fairfield	\$1,297,621
97. Laura J. Niles Foundation	Fairfield	\$1,283,714
98. The Meriden Foundation	New Haven	\$1,269,170
<b>99. NewAlliance Foundation, Inc.</b>	<b>New Haven</b>	<b>\$1,191,694</b>
100. The Shumway Foundation	Fairfield	\$1,155,500

CCP members are bolded.



## Appendix C

### Top 100 Connecticut Grantmakers by Total Assets, 2015 FYE [1–50]

Grantmaker	County	Assets
1. <b>The Zoom Foundation</b>	<b>Fairfield</b>	<b>\$950,130,656</b>
2. <b>Hartford Foundation for Public Giving</b>	<b>Hartford</b>	<b>\$888,320,069</b>
3. Dalio Foundation, Inc.	Fairfield	\$745,734,626
4. Steven & Alexandra M Cohen Foundation, Inc.	Fairfield	\$634,667,223
5. Stanley Family Foundation	Fairfield	\$512,494,796
6. <b>The Community Foundation for Greater New Haven</b>	<b>New Haven</b>	<b>\$482,430,411</b>
7. <b>The Tow Foundation, Inc.</b>	<b>Fairfield</b>	<b>\$232,545,828</b>
8. <b>Newman's Own Foundation</b>	<b>Hartford</b>	<b>\$231,096,299</b>
9. <b>Fairfield County's Community Foundation, Inc.</b>	<b>Fairfield</b>	<b>\$189,251,073</b>
10. The Frederick A. DeLuca Foundation, Inc.	New Haven	\$175,144,614
11. The Josef and Anni Albers Foundation, Inc.	New Haven	\$153,970,135
12. <b>The Grossman Family Foundation</b>	<b>Fairfield</b>	<b>\$151,275,159</b>
13. <b>The Melville Charitable Trust</b>	<b>New Haven</b>	<b>\$142,801,031</b>
14. <b>Grace Farms Foundation</b>	<b>Fairfield</b>	<b>\$140,200,942</b>
15. The Children's Investment Fund Foundation	Hartford	\$139,084,655
16. Halvorsen Family Foundation	Fairfield	\$120,941,440
17. The Sage Foundation, Inc.	Fairfield	\$116,654,417
18. Royce Family Fund, Inc.	Fairfield	\$113,847,485
19. <b>Jewish Community Foundation of Greater Hartford</b>	<b>Hartford</b>	<b>\$108,544,496</b>
20. <b>William Caspar Graustein Memorial Fund</b>	<b>New Haven</b>	<b>\$107,714,393</b>
21. <b>Connecticut Health Foundation, Inc.</b>	<b>Hartford</b>	<b>\$100,353,279</b>
22. <b>Connecticut Community Foundation</b>	<b>New Haven</b>	<b>\$94,144,461</b>
23. <b>Northwest Connecticut Community Foundation</b>	<b>Litchfield</b>	<b>\$87,817,079</b>
24. <b>Seedlings Foundation</b>	<b>New Haven</b>	<b>\$82,417,176</b>
25. S&L Marx Foundation, Inc.	Fairfield	\$81,427,391
26. <b>American Savings Foundation</b>	<b>Hartford</b>	<b>\$79,279,996</b>
27. <b>Emily Hall Tremaine Foundation, Inc.</b>	<b>New Haven</b>	<b>\$79,079,591</b>
28. <b>The Donaghue Foundation</b>	<b>Hartford</b>	<b>\$65,414,890</b>
29. The Harold W. McGraw, Jr. Family Foundation, Inc.	Fairfield	\$64,119,698
30. <b>The Community Foundation of Eastern Connecticut</b>	<b>New London</b>	<b>\$63,262,434</b>
31. The Maximilian E. & Marion O. Hoffman Foundation, Inc.	Hartford	\$59,732,173
32. The John and Polly Sparks Foundation	Hartford	\$57,194,341
33. The Jane Coffin Childs Memorial Fund for Medical Research	New Haven	\$55,185,754
34. The Chester Kitchings Family Foundation	Middlesex	\$54,059,267
35. Maurice Sendak Foundation, Inc.	Fairfield	\$52,477,879
36. The William T. Morris Foundation, Inc.	Fairfield	\$52,332,932
37. <b>The People's United Community Foundation, Inc.</b>	<b>Fairfield</b>	<b>\$50,436,436</b>
38. The Elinor Patterson Baker Foundation	Fairfield	\$49,796,449
39. The Bingham Trust	New London	\$49,374,436
40. Weiss Family Foundation	Hartford	\$48,632,233
41. Twenty-Seven Foundation	Hartford	\$48,430,809
42. The Bok Family Foundation	Litchfield	\$48,010,869
43. <b>Lone Pine Foundation, Inc.</b>	<b>Fairfield</b>	<b>\$43,225,260</b>
44. The Shumway Foundation	Fairfield	\$42,295,252
45. <b>Boehringer Ingelheim Cares Foundation, Inc.</b>	<b>Fairfield</b>	<b>\$42,072,716</b>
46. <b>Community Foundation of Greater New Britain</b>	<b>Hartford</b>	<b>\$41,562,739</b>
47. The Meredith and Whitney George Family Foundation, Inc.	Fairfield	\$39,872,332
48. <b>Main Street Community Foundation</b>	<b>Hartford</b>	<b>\$37,522,458</b>
49. <b>United Way of Central &amp; Northeastern Connecticut</b>	<b>Hartford</b>	<b>\$36,090,429</b>
50. Frank Loomis Palmer Fund	Hartford	\$35,001,550

CCP members are bolded.



## Appendix C

### Top 100 Connecticut Grantmakers by Total Assets, 2015 [51–100]

Grantmaker	County	Assets
51. <b>Aetna Foundation, Inc.</b>	<b>Hartford</b>	<b>\$34,897,880</b>
52. <b>SBM Charitable Foundation, Inc.</b>	<b>Hartford</b>	<b>\$34,741,969</b>
53. The Michael & Carol Lowenstein Foundation Inc.	Fairfield	\$34,601,933
54. Charles R. Wood Foundation	Fairfield	\$33,776,697
55. Garden Homes Fund	Fairfield	\$33,734,574
56. <b>The Hampshire Foundation, Inc.</b>	<b>Hartford</b>	<b>\$33,156,710</b>
57. The Huisking Foundation, Inc.	New Haven	\$32,167,960
58. <b>Children's Fund of Connecticut</b>	<b>Hartford</b>	<b>\$31,987,737</b>
59. The ALFA Foundation	Fairfield	\$31,953,297
60. The Diebold Foundation, Inc.	Litchfield	\$30,973,430
61. <b>The Common Sense Fund Inc.</b>	<b>Fairfield</b>	<b>\$29,857,049</b>
62. The Martino Family Foundation	Fairfield	\$29,403,975
63. Henry E. Niles Foundation	Fairfield	\$29,352,998
64. <b>NewAlliance Foundation, Inc.</b>	<b>New Haven</b>	<b>\$28,341,465</b>
65. The Zachs Family Foundation Inc.	Hartford	\$27,310,760
66. The Goodnow Fund	Fairfield	\$27,104,224
67. The Bauer Foundation	Fairfield	\$25,067,783
68. <b>Foundation for Community Health</b>	<b>Litchfield</b>	<b>\$24,558,344</b>
69. The Tombros Foundation	Fairfield	\$23,979,287
70. Cohen Veterans Network Inc	Fairfield	\$23,638,132
71. <b>Ensworth Charitable Foundation</b>	<b>Hartford</b>	<b>\$23,320,062</b>
72. Laura J. Niles Foundation	Fairfield	\$23,145,577
73. The Prospector Foundation Inc.	Fairfield	\$22,370,120
74. The Meriden Foundation	New Haven	\$22,316,572
75. <b>Universal Health Care Foundation of Connecticut</b>	<b>New Haven</b>	<b>\$22,290,591</b>
76. The Goldstone Family Foundation	Fairfield	\$22,121,056
77. <b>Eversource Energy Foundation, Inc.</b>	<b>Hartford</b>	<b>\$22,121,056</b>
78. <b>Tauck Family Foundation, Inc.</b>	<b>Fairfield</b>	<b>\$21,940,670</b>
79. The Goldring Family Foundation, Inc.	Litchfield	\$21,865,930
80. <b>J. Walton Bissell Foundation, Inc.</b>	<b>Hartford</b>	<b>\$21,629,088</b>
81. Rosenthal Family Foundation	Fairfield	\$21,518,634
82. Robert E. Leet & Clara Guthrie Patterson Trust	Hartford	\$21,104,791
83. Ner Tzion Foundation	Fairfield	\$20,940,599
84. John T. and Jane A. Wiederhold Foundation	Litchfield	\$20,883,899
85. Andrew J. & Joyce D. Mandell Family Foundation, Inc.	Hartford	\$20,282,979
86. Ernest and Joan Trefz Foundation	Fairfield	\$20,031,721
87. <b>Valley Community Foundation</b>	<b>New Haven</b>	<b>\$19,906,987</b>
88. Yvette & Arthur Eder Charitable Foundation Trust	New Haven	\$19,901,120
89. Windreich Family Foundation Inc.	Fairfield	\$19,769,064
90. The Daniell Family Foundation Inc.	Hartford	\$19,693,935
91. Deloitte Foundation	Fairfield	\$19,685,187
92. The E. Matilda Ziegler Foundation for the Blind, Inc.	Fairfield	\$19,652,571
93. The Goergen Foundation, Inc.	Fairfield	\$19,134,083
94. Bridgemill Foundation	Fairfield	\$19,087,401
95. <b>The Leevers Foundation</b>	<b>New Haven</b>	<b>\$18,973,726</b>
96. The Wright Foundation Inc.	Fairfield	\$18,852,330
97. <b>Jeffrey P. Ossen Family Foundation</b>	<b>Hartford</b>	<b>\$18,746,894</b>
98. The Donald M. Kendall, Sr. and Sigrid R.V.C. Kendall Foundation	Fairfield	\$18,660,388
99. Silver Family Foundation	Fairfield	\$18,556,262
100. GE Foundation	Fairfield	\$18,326,782

CCP members are bolded.



# Footnotes, Methodology, and References

---

## Footnotes

1. Indiana University Lilly Family School of Philanthropy, The Philanthropy Panel Study, 2015. <http://www.generosityforlife.org>.
2. A. Carrns. *Charities Fear Under Tax Bill: Less Money to Help the Needy*. New York Times, New York, NY, December, 15, 2017. <https://www.nytimes.com/2017/12/15/business/charities-tax-bill.html>; H. Gleckman. *21 Million Taxpayers Will Stop Taking the Charitable Deductions under the New Law*. Forbes Magazine, New York, NY, January 11, 2018. <https://www.forbes.com/sites/beltway/2018/01/11/21-million-taxpayers-will-stop-taking-charitable-deductions-under-the-new-tax-law/#5bce634f238f>.
3. United Way of Connecticut, December 2015. <http://ctunitedway.org>.

## Methodology

### Foundation Data

- Foundation data included in this report is for 2015 fiscal year end (FYE). The Foundation Center provided CCP with a database of financial data for Connecticut foundations. CCP supplemented this data with additional research, primarily from GuideStar's database of IRS Form-990 and -990-PFs, and self-reporting from CCP members.
- Foundation trend data is from CCP's database of past Foundation Center data, and the CT Foundation Stats dashboard.
- Data on Connecticut foundation giving by issue area and population is from Connecticut Foundation Stats generated by Foundation Center. Sources of grants data include IRS information returns (like IRS Form-990 and Form 990-PF) and information reported directly to Foundation Center through the Electronic Reporting Program from private and public grantmaking foundations in Connecticut.
- Data about CT community foundations was self-reported and supplemented from GuideStar's database of IRS Form-990s. Additional insight was captured from the "Community Foundation Census 2015, A Summary of Community Foundations in the United States."
- Analysis about state corporate foundations was from the Foundation Center. CCP corporate members had the opportunity to self-report their total giving and assets figures.

### Individual Data

- Information on national and Connecticut individual giving came from the IRS, Statistics of Income Division, Individual Master File System, August 2017 and was prepared by CCP and United Philanthropy Forum. Individual data represents aggregates of all returns filed and processed through the individual master file (IMF) system during calendar year 2015.
- National and Connecticut charitable bequest data came from the IRS, Statistics of Income Division, Estate Tax Returns Study, October 2016 and was prepared by CCP. Generally, an estate files a Federal estate tax return (Form 706) in the year after a decedent's death. So, in 2015, most returns were filed for deaths that occurred in 2014, for which the filing threshold was \$5.34 million of gross estate. Because of filing extensions, however, some returns were filed in 2015 for deaths that occurred prior to 2014, for which filing thresholds were lower. There are also a small number of return filed for deaths that occurred in 2015.
- Individual trend data is from CCP's database of past IRS SOI data.
- Alternative data and reporting of CT individual generosity was provided from the Indiana University Lilly Family School of Philanthropy's "The Philanthropy Panel Study," and their [www.generosityforlife.org](http://www.generosityforlife.org) website.

## References

Connecticut Foundation Stats - Foundation Center (2018) <http://connecticut.foundationcenter.org>

David Bennett, "Community Foundation Census 2015, A Summary of Community Foundations in the United States," Community Foundation Research and Training Institute, February 14, 2018, <https://www.cfrti.com>.

Foundation Center (2018) <http://foundationcenter.org/>

Foundation Stats - Foundation Center (2018) <http://data.foundationcenter.org/>

GuideStar (2018) <http://www.guidestar.org/>

Indiana University Lilly Family School of Philanthropy (2015) "The Philanthropy Panel Study," <http://generosityforlife.org>

Internal Revenue Service, Statistics of Income, Estate Tax Statistics, Gross Charitable Bequests by State of Residence (2015) <https://www.irs.gov/statistics/soi-tax-stats-estate-tax-statistics-filing-year-table-3>

Internal Revenue Service, Statistics of Income, Individual Master File System (2015) <https://www.irs.gov/statistics/soi-tax-stats-historic-table-2>



